

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

November 28, 2006

REGISTRATION NO.: 25012

BONDS ISSUED BY: City of Shrewsbury

AMOUNT OF ISSUE: \$3,980,000.00

COUNTY: of St. Louis

DATE OF ISSUE: December 1, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds, Series 1998 maturing in the years 2008 through 2018

<u>Rate of Interest</u>	<u>Amount</u>	<u>Mandatory Redemption*</u> <u>Maturity</u>
	\$ 90,000.00	03/01/2007 *
	410,000.00	03/01/2008 *
	300,000.00	03/01/2008 *
	430,000.00	03/01/2009 *
	445,000.00	03/01/2010 *
	485,000.00	03/01/2012 *
	255,000.00	03/01/2013 *
	270,000.00	03/01/2015 *
	290,000.00	03/01/2017 *
3.580 %	<u>3,980,000.00</u>	03/01/2018

ARE BONDS CALLABLE: No

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Bank of America, N.A., St. Louis, Missouri

PURCHASE PRICE: \$3,972,500.00

INTEREST RATE: 3.6197%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable